

How to contribute to a giving account.

Time is valuable, so the portal has quick links for the most common actions, including planning a contribution. When you click this link from any page, you will be directed to the form to the right.

STEP BY STEP

1. EXPECTED DATE OF CONTRIBUTION

If you are transferring assets held at T. Rowe Price, contributions entered prior to 4 p.m. ET will be initiated the same business day if the request is in good order.

2. ASSET TYPE

In this drop-down menu, indicate the type of asset that is being given. If you are intending to transfer assets not held at T. Rowe Price, you must take additional steps to ensure a successful transfer. Refer to the Transfer Instructions that will appear after you complete your submission for your next steps.

3. VALUE OF THE ASSET

In this space, enter the approximate value you are contributing.

4. CONTRIBUTOR INFORMATION

Check the box indicating the owner of the assets being contributed.

5. TRANSFERRING ACCOUNT NUMBER

This must be provided if you are transferring from another T. Rowe Price account.

6. CONTINUE

Once you have entered all the relevant data, click the Continue button.

The Smith Family Charitable Giving Fund

Recommend a Grant Disbursement | Plan a Contribution

\$98,987.91
ACCOUNT VALUE

Account Details | Contributions | Grant Disbursements | Investments | Forms | Letters/Statements

Please use this form to inform the Program of your intended contribution to your giving account. If you are intending to transfer assets not held at T. Rowe Price, you must take additional steps to ensure a successful transfer. Refer to the Transfer Instructions that will appear after you complete your submission for your next steps. If you are intending to transfer assets held at T. Rowe Price, Transferring A/C, Delivery Firm, and Ticker are required fields. Contributions entered prior to 4:00 PM ET will be initiated the same business day if the request is in good order.

Fields marked with * are required.

ASSET INFORMATION

1 Expected Date of Contribution* 4/18/2019

2 Asset Type* Cash/Check/Wire

3 Value/Amount:

4 Who is contributing this asset*
 Dividend Related to Gift *
 Mr. William Barrett
 Pat Smith

Add Contributor

5 Transferring A/C #

Please note that contributions will be invested according to the selected target investments.
[Change the investment instructions for this contribution.](#)

Additional Information:
 Date Acquired:
 Delivery Firm - If not applicable, please type N/A:

ALLOCATIONS

Investment Pool Name	Percent
Gift Preservation Pool	67%
International Equity Index Pool	11%
International Equity Pool	11%
Total Equity Market Index Pool	11%

Contribution Total: \$0.00

Cancel | 6 Continue

7. REVIEW PAGE

On this page, check the accuracy of your gift and submit it. If there are edits to be made, click the pencil icon. Cancel the contribution from this page by clicking the X icon. Click the Add Asset button to include additional assets to this transaction.

8. CONFIRMATION PAGE

The final screen confirms your successful submission. Click Transfer Instructions for next steps and to retrieve a printable receipt.

REMEMBER

- To transfer assets not held at T. Rowe Price, you must take additional steps to ensure a successful transfer.
- Transfer instructions are archived to your account under the Contributions drop-down menu.

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Key: = Edit = Cancel

Expected Date	Type	Name	Ticker	Quantity	Estimated Value/Amount	Transferring A/C #	Contributing Donor(s)
04/16/2019	Cash/Check/Wire CASH			N/A	\$100.00		Pat Smith

NOTE: Please review the information above for accuracy and click submit to complete.

Contribution Total: \$100.00

I hereby irrevocably and unconditionally transfer ownership of the assets listed on this form to The T. Rowe Price Program for Charitable Giving, and I understand that it will not be refunded to me in any manner.

Furthermore, I make the donation with the full understanding of my role as donor-advisor and acknowledge that the Program's Board of Directors has complete control over the investments of my donation and its uses for charitable purposes.

I also acknowledge that I have read completely the Program's policies and charitable registration disclosures as included in the Program's printed material and on its website.

Add Asset
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Submit

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Your submission was successful!

Plan a Contribution - The T. Rowe Price Program for Charitable Giving Fund (TROWE1)

Expected Date	Type	Name	Ticker	Quantity	Estimated Value/Amount	Transferring A/C #	Contributing Donor(s)
04/16/2019	Cash/Check/Wire CASH			N/A	\$100.00		Pat Smith

Contribution Total: \$100.00

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Transfer Instructions